ANCHOR
WEALTH STRATEGIES

5 Ways to Show Your Finances Some Love

- Create (or refresh) your budget
- Review subscriptions and cut clutter
- Increase retirement contributions by 1%
- Revisit financial goals for 2025
- Check in on your emergency fund

Roses are red, budgets are sweet — loving your finances makes your future complete.

Her Wealth, Her Vision

We hosted an inspiring evening where attendees created vision boards focused on their goals for wealth, purpose, and growth. Through creativity and connection, the event encouraged clarity, intention, and confidence in the journeys ahead.

Love your money, plan for inflation, and keep your lifestyle feeling effortlessly chill.

EXPLORE YOUR OPTIONS

Loving your finances isn’t about perfection — it’s about taking small steps that support your goals, values, and the people you care about. I’m here to help you strengthen that relationship every step of the way

The Market Minute | February 2026

Key Takeaways

- Expanding stock market participation—especially early in life—has the potential to reverse decades of stagnant investor participation.
- Survey data reflects unusually low expectations despite many signals moving in the right direction.
- A theme to watch? The potential for market leadership to keep broadening out.
- The Market Minute: Exploring markets, the economy, and other relevant trends through charts and data—an evidence-based approach in plain language to help advisors engage clients.

Making More Stock Market Americans

Washington, DC found something it can agree on: making more Americans participate in the stock market is a good thing.

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Let’s Stay Anchored

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NEED A CHECK-IN OR HAVE QUESTIONS? I’M JUST A CALL OR CLICK AWAY!

Available for in-person or virtual meetings–just reach out!

ANCHOR WEALTH STRATEGIES

KNOW SOMEONE WHO COULD USE A FINANCIAL ANCHOR?

Referrals are the highest compliment we can receive. If you have a friend, colleague, or family member who could benefit from personalized financial advice, we’d love to help them too!