



**ANCHOR**  
WEALTH STRATEGIES

Strong women read the fine print and trust their math.

They choose patience over pressure, growth over flash.

That's how freedom adds up.



March is Women's History Month, a time to honor the strength, resilience, and impact of women past and present. At Anchor Wealth Strategies, we remain committed to empowering women with the knowledge, strategies, and confidence to build lasting financial security and meaningful legacies.



Planning for inflation now can help preserve your lifestyle later.

[EXPLORE YOUR OPTIONS](#)



RECOGNIZES

**Judy Polak**



LPL FINANCIAL ADVISOR  
LPL FINANCIAL



Amplifying the achievements and influence of women who lead, innovate, and inspire.

Honoring women's history also means investing in women's futures.

Knowledge, planning, and trusted guidance continue to open doors, today and for generations ahead.

Grateful that my work lets me make a difference in someone else's life.

Honored to be recognized by Influential Women.

"A big part of financial freedom is having your heart and mind free from worry about the what-ifs of life."

— Suze Orman, financial expert and author

# Women and Investing: Insights from Advisors

“Female investors often prioritize long-term planning, budgeting, philanthropy and financial education for their children. With women growing as a financial force, there’s an increasing commitment among advisors to help women achieve their financial goals.”

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## Celebrating Women & Financial Strength

- Women are powerful financial decision-makers, women guide the majority of household financial choices from budgeting to long-term planning, demonstrating leadership, strategy, and resilience every day.
- Women are successful long-term investors, Research shows women often achieve stronger long-term investment results by focusing on consistency, patience, and goal-driven strategies.
- Women are building wealth at every stage of life, many women see their highest earning and saving years in midlife, using experience and confidence to strengthen their financial future.

[SCHEDULE ONLINE](#)



## Let's Stay Anchored



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Referrals are the highest compliment we can receive.

If you have a friend, colleague, or family member who could benefit from personalized financial advice, we'd love to help them too!

NEED A CHECK-IN OR HAVE QUESTIONS? I'M JUST A CALL OR CLICK AWAY!

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